

## COUNT ME IN!

\_\_\_ I wish to support the Financial Planning Association of Nebraska CFP® Scholarship Fund and make the following 100% tax deductible donation. *\*(With your permission, the FPA of NE will list donors in the various giving levels as part of our annual mailing to members.)*

Name \_\_\_\_\_

Company/Firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Please accept this gift in memory of: \_\_\_\_\_

\_\_\_ Check this box if you would prefer to keep your contribution anonymous.

\_\_\_ I will pledge \$\_\_\_\_\_ over \_\_\_ years. *Please have someone contact me regarding multi-year gifting arrangements.*

\_\_\_ I am interested in creating an Endowed Scholarship. Please have someone contact me.

\_\_\_ I would like more information about how to transfer securities.

\_\_\_ I would like someone to contact me.

### METHOD OF PAYMENT

PLEASE MAKE CHECKS PAYABLE TO FPA OF NEBRASKA FOUNDATION.

The Foundation's Tax ID number is 26-4096878. All contributions will be acknowledged with a receipt and thank you letter from the Foundation.

Amount of enclosed check/to be charged to my credit card \$ \_\_\_\_\_

CHARGE \_\_\_VISA \_\_\_MasterCard \_\_\_AMEX \_\_\_Discover

Name on Credit Card \_\_\_\_\_

Zip Code Associated with Credit Card \_\_\_\_\_

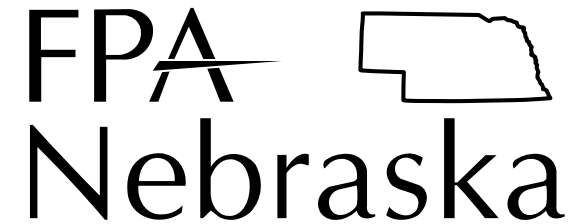
Credit Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Signature \_\_\_\_\_

**Please mail to: FPA of Nebraska Foundation • P.O. Box 24133 • Omaha, NE 68124**

If you have any questions or concerns, please contact FPA of Nebraska executive director Joe Pittman at (402) 397-0280 or via e-mail at [fpa@cam-omaha.com](mailto:fpa@cam-omaha.com).

\* Please consult your tax advisor or accountant for rules on tax deductibility of your contributions



**FINANCIAL PLANNING  
ASSOCIATION  
OF NEBRASKA CFP®  
SCHOLARSHIP FUND**

**Administered by the  
FPA of Nebraska Foundation**

*[www.fpanebraska.com](http://www.fpanebraska.com)*

## FPA OF NEBRASKA CFP® SCHOLARSHIP FUND

Each year, members of the Financial Planning Association of Nebraska participate in programs that educate the public on the importance of personal financial planning. As we reflect on the accomplishments of the FPA, we are also creating a vision of the future of the FPA.

In that respect, The Financial Planning Association of Nebraska in 2004 established a scholarship fund designed to assist and recognize students pursuing their CFP® designation. The Fund is administered by The FPA of Nebraska Foundation.

Up to three (3) scholarships will be awarded annually to students who are admitted to a program administered by an accredited college or university registered with the CFP® Board of Standards.

An application outlining the rules of eligibility is available online at [www.fpanebraska.com](http://www.fpanebraska.com) or by contacting the FPA of NE office at (402) 397-0280 or via e-mail at [fpa@cam-omaha.com](mailto:fpa@cam-omaha.com).

## THANKS TO OUR DONORS AND SPONSORS

The FPA of Nebraska CFP® Scholarship Fund has received financial support from many companies and individual donors since its inception.

In 2005, Securities America announced it would support the program through a major contribution of \$2,000 per year over a five-year period — a total commitment of \$10,000. This contribution has significantly increased the Scholarship Fund's asset base.

In recognition of Securities America's support, one of the \$1,000 scholarships to be awarded each year from 2005 through 2009 will be designated the "Securities America CFP® Scholarship."

Companies which donate a minimum of \$1,000 per year to the Scholarship Fund receive:

- The opportunity to present \$1,000 scholarship in their company's name
- Ongoing recognition in the FPA of Nebraska newsletter
- A link from the "Sponsors" section of the FPA of Nebraska web site
- Company logo on the scholarship application form and all other promotional materials

The FPA of Nebraska Board of Directors thanks Securities America and all other FPA members who have contributed to the Fund to date.

## WAYS TO CONTRIBUTE

A variety of gifting arrangements/vehicles and deferred/planned giving opportunities are available, including:

- Gifts of cash
- Memorial gifts – to memorialize relatives, friends and colleagues
- Honor gifts – to honor the achievements of relatives, friends and colleagues
- Gifts of securities or closely-held stock

All contributions are deductible for income, estate and gift tax purposes.\*

## RECOMMENDED GIVING LEVELS

Lifetime gifts are acknowledged according to the following recognition categories:

Contributor .....	Up to \$249
Friend .....	\$250 to \$499
Supporter .....	\$500 to \$999
Advocate .....	\$1,000 to \$2,499
Sustainer .....	\$2,500 to \$4,999
Benefactor .....	\$5,000 to \$9,999
Patron .....	\$10,000+

*Funded in Part By:*

