

FPA Nebraska

FPA of Nebraska
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FPA of Nebraska CFP® Scholarship

Administered by the Financial Planning Association of Nebraska
and the FPA of Nebraska Foundation

Funded in Part By:



Instructions for the Scholarship Application

- A. **Eligibility:** In order to be eligible for a \$1,000 tuition scholarship, all the following qualifications must be met:
1. You have been admitted to a program administered by an accredited university, college or other institution registered with the CFP® Board.
 2. You have an intention to take all required courses and the review course for the CFP® Board of Standards certificate examinations, and become a CFP® designee.
 3. You have demonstrated academic, professional and community accomplishments.
 4. You are a resident of Nebraska or Iowa.
- B. **Submission Information:**
Applications must be received by Sept. 30.

*Winners will be recognized at the
FPA of Nebraska meeting on Nov. 18, 2011.*

*Recipients will receive \$500
upon selection and an additional \$500
upon passing the CFP® Board exam.*

NAME SS#

E-MAIL ADDRESS

ADDRESS

CITY STATE ZIP

OFFICE PHONE HOME PHONE

Where do you intend to enroll for the Financial Planning Certificate Program?

NAME OF INSTITUTION

The curriculum of the institution must be registered and approved by the CFP® Board of Standards

What courses are you planning to register for during the Fall and/or Spring Semester? Please List:

FALL COURSE # 1

SPRING COURSE # 1

FALL COURSE # 2

SPRING COURSE # 2

FALL COURSE # 3

SPRING COURSE # 3

Are you planning on taking a review course? YES (Date: _____) NO

When are you planning on taking the CFP® Board of Standards Certificate Exam?

MONTH/YEAR

ACADEMIC BACKGROUND

NAME OF INSTITUTION #1

YEAR

DEGREE OR CERTIFICATE AWARDED

GRADE POINT AVERAGE

NAME OF INSTITUTION #2

YEAR

DEGREE OR CERTIFICATE AWARDED

GRADE POINT AVERAGE

NAME OF INSTITUTION #3

YEAR

DEGREE OR CERTIFICATE AWARDED

GRADE POINT AVERAGE

EMPLOYMENT – Please list current & previous employers; start with the most recent.

EMPLOYER #1

JOB TITLE

ADDRESS

EMPLOYER #2

JOB TITLE

ADDRESS

EMPLOYER #3

JOB TITLE

ADDRESS

PROFESSIONAL ACHIEVEMENTS – Please list any professional achievements; start with the most recent.

#1 _____ YEAR _____

NAME OF ORGANIZATION _____

#2 _____ YEAR _____

NAME OF ORGANIZATION _____

#3 _____ YEAR _____

AWARDED _____

COMMUNITY SERVICE – Please describe your nature of involvement in up to 3 areas of community service

TYPE OF COMMUNITY SERVICE #1 _____ YEAR _____

NATURE OF YOUR INVOLVEMENT _____

TYPE OF COMMUNITY SERVICE #2 _____ YEAR _____

NATURE OF YOUR INVOLVEMENT _____

TYPE OF COMMUNITY SERVICE #3 _____ YEAR _____

NATURE OF YOUR INVOLVEMENT _____

REFERENCES – Please give the names of three individuals who support your application.*

REFERENCE #1 _____ JOB TITLE _____

COMPANY _____ PHONE NUMBER _____

REFERENCE #2 _____ JOB TITLE _____

COMPANY _____ PHONE NUMBER _____

REFERENCE #3 _____ JOB TITLE _____

COMPANY _____ PHONE NUMBER _____

** Feel free to attach letters of recommendation to your application.*

